

Printing Local 72 Industry Pension Plan

911 Ridgebrook Road
Sparks, Maryland 21152-9451
Telephone: (888) 834-6966
www.associated-admin.com

8400 Corporate Drive, Suite 430
Landover, Maryland 20785-2361
Telephone: (888) 834-6966
www.associated-admin.com

AGENDA

MEETING OF THE BOARD OF TRUSTEES

OF THE

PRINTING LOCAL 72 INDUSTRY PENSION PLAN

JUNE 11, 2021

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, February 19, 2021**
- III. Investment Review**
 - A. Globe Tax Services Banking Update – Mary Jones, PNC Bank**
 - B. Investment Consultant’s Report – Barry Bryant, Dahab Associates**
 - C. Investment Manager’s Report**
- IV. Administrative Manager’s Report – Dawn Welch, Associated Administrators, LLC**
 - A. Financial Statement – March 2021**
 - B. Withdrawal Liability Reports**
 - C. Invoices (January 1, 2021 – April 30, 2021)**
 - D. Payroll Audit Report**
- V. Actuary’s Report – Brian Hartsell & Brian Goddu, The McKeogh Company**
 - A. Actuarial Certification for 2021 Plan Year**
 - B. Annual Funding Notice and Critical Status Notice**
 - C. American Rescue Plan Act**
- VI. Fund Counsel’s Report**
- VII. Pension Awards**
- VIII. Other Fund Business**
 - A. Record Retention Policy**
 - B. Early Retirement Pension Calculation Study**
 - C. Cyber Liability Policy Renewal**
- IX. Next Meeting Date**
- X. Adjournment**